



COMPANY PROFILE





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Bearing with withdrawal sleeve

Normal limiting speeds rev/min	Weights kg approx		
	grease	oil	basic bearing
490 000	1 600	2 000	4.53
560 000	1 600	2 000	5.76
750 000	1 400	1 800	8.33
770 000	1 400	1 800	9.10
930 000	1 300	1 700	10.8
1 210 000	1 000	1 200	16.4
1 320 000	1 000	1 200	20.5
1 430 000	900	1 200	22.4
1 730 000	900	1 200	28.4
2 000 000	800	1 000	35.5
2 160 000	800	1 000	43.7
2 750 000	700	900	54.8
3 200 000	630	800	67.6
3 500 000	560	700	93.6

COMPANY PROFILE

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Company information

Company name	RKB Europe SA
Executive Headquarters and Technological Center	Via Primo Agosto 1, 6828 - Balerna, Switzerland
Holding	RKB SA
Group	RKB Bearing Industries Group
Business scope	Design, development, engineering, optimization, manufacture and marketing of standard and technological rolling bearings
VAT No.	CHE-113.327.770
D-U-N-S No.	48-360-7078 (Switzerland's Top Rating Companies)
President of the Board	Keiko Tanaka
Managing Director	Giangiaco Colleoni
Sales Director	Alessandro Russi
Fiscal year-end	December 31
Group employees	440 as of December 31, 2024
Total facilities assets	130.000 sqm as of December 31, 2024



Address

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6828 - Balerna, Switzerland



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Fax number

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E-mail

info@rkbeurope.com



Web site

<https://www.rkbbearings.com>

Contact information

	2023		2024	
	In Europe	Out of Europe	In Europe	Out of Europe
Technological bearings (million €)*	31,70	33,80	30,10	34,00
Total number of employees	97	347	95	345
Management staff	19	12	19	12
Members of the Board	4	-	4	-
Export countries	30	42	30	43

*Standard bearings not included

Product segmentation and level of integration

RKB has the skills and expertise necessary to design and manufacture technological industrial bearings up to over 2.000 mm outer diameter. Our product range includes:

- ✓ Deep groove ball bearings
- ✓ Angular contact ball bearings
- ✓ Spherical roller bearings
- ✓ Cylindrical roller bearings
- ✓ Tapered roller bearings
- ✓ Thrust bearings



Product segmentation

For detailed information, please refer to:

- 'RKB Product Brochures'
- 'RKB International Producer Certificate'



Level of integration

For detailed information, please refer to:

- 'RKB Business Model'

RKB is a fully vertically integrated entity, where its task-specialized divisions work in synergy as a unit.

Product quality, R&D and university collaborations

RKB Total Quality Concept takes as guidelines the principles of Total Quality System (TQS), Company Wide Quality Control (CWQC) and Quick Response Manufacturing (QRM) at all levels, from production through post-sales assistance. We pursue the integrated management of quality, environment and safety systems in conformity with ISO 9001, ISO 14001, ISO 45001, ISO 50001 and Greenguard.

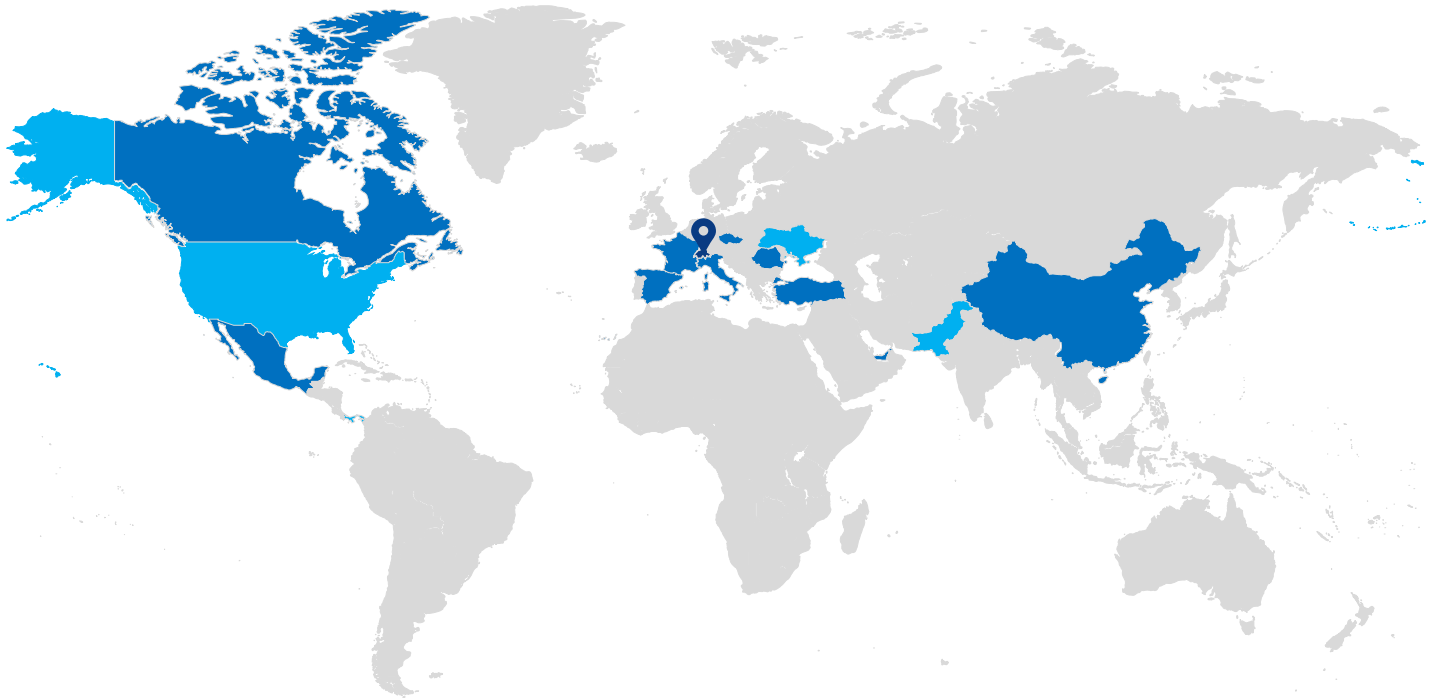


 Product quality	For detailed information, please refer to: - o 'RKB General Quality Program' - o 'RKB Material Guidelines - JX80X Series'
 Research & Development	- o Internal fully equipped laboratories - o R&D center with test rigs - o Advanced Software Engineering unit (ASE) for mechanical design (2D and 3D), digital mockup (kinematics), microgeometry, material improvement, surface treatments, advanced calculations and simulations - o FEM analysis
 University collaborations	- o Tokyo Institute of Technology - Japan - o Technical University of Brasov - Romania - o Technical University of Cluj-Napoca - Romania

Main sites



Warehouses



Central warehouse

 Switzerland



Logistics warehouses

- | | | |
|--|---|---|
|  Canada |  Lithuania |  Romania |
|  Czech Republic |  Mexico |  Spain |
|  France |  Panama |  Turkey |
|  Italy |  PRC |  UAE |



Logistics warehouses

In progress

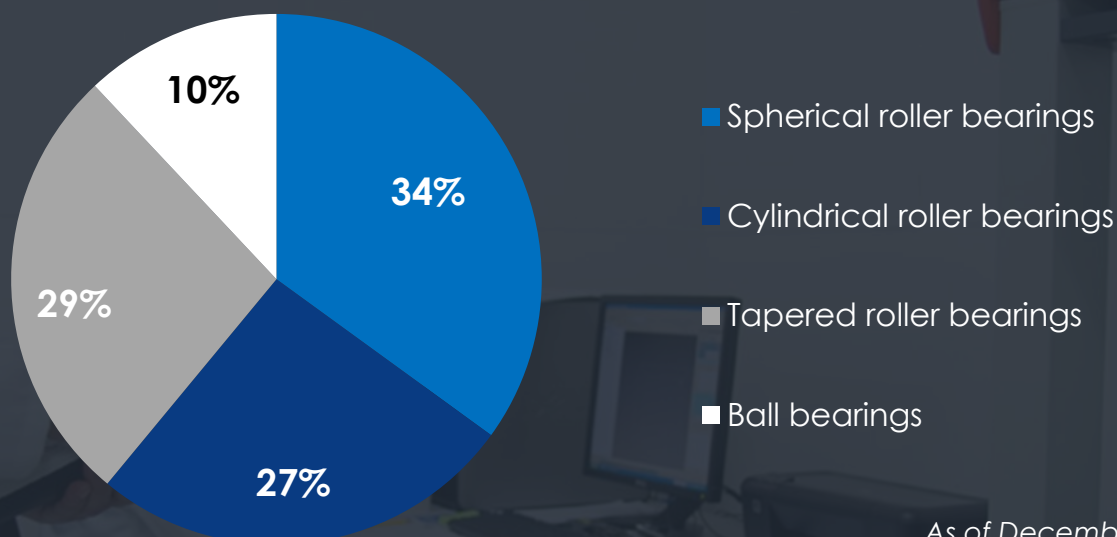
 USA

Main production facilities

RKB MS Plant Ningbo High Gear - RKB Bearings Co., Ltd. - Ningbo (PRC)	
Type	International Equity Joint Venture
Protocol No.	0131199
Enterprise No.	3302010063
Manufacturing facilities area	8.000 sqm
Production range	T1 Segment - Miniature and small size ball bearings
Output capacity	5,5 million pcs/month
Overseas export volume	35%
Contact name	Ms. Xuelian Guan Plant Coordinator

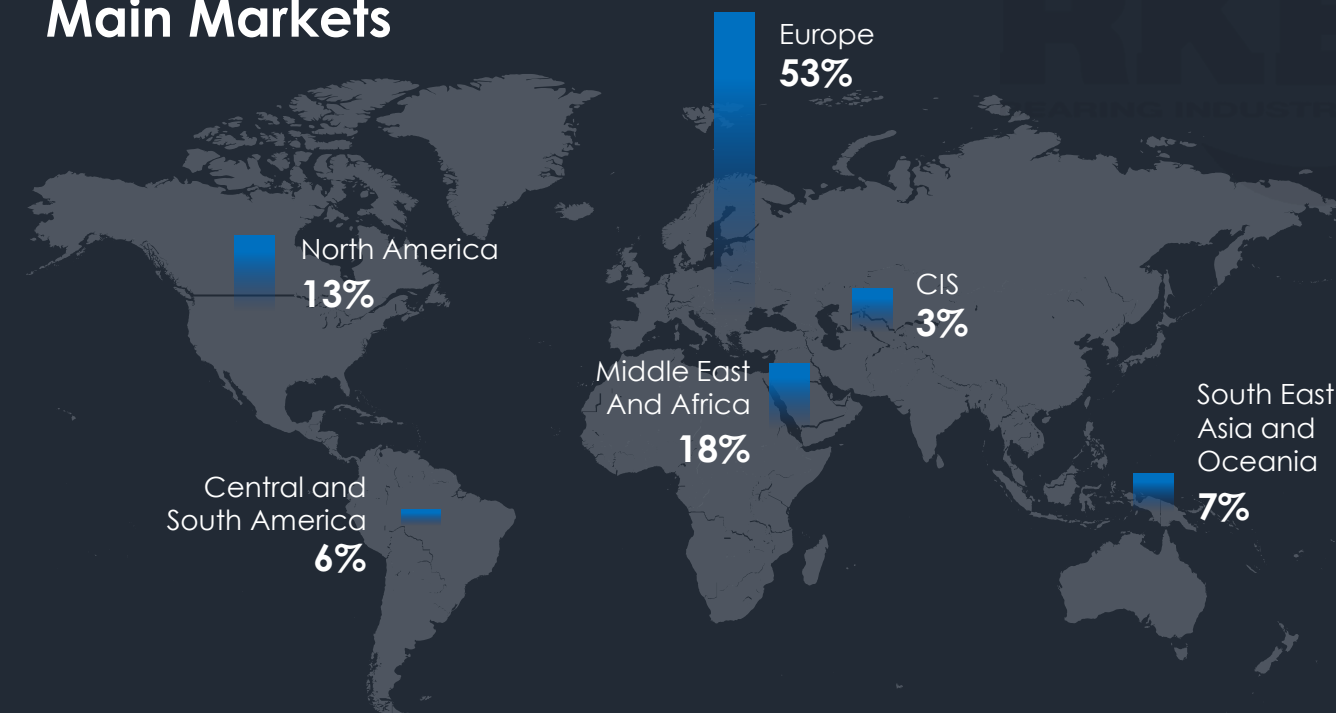
RKB T3 Plant - RKB Bearings Co., Ltd. - Dalian (PRC)	
Type	International Equity Joint Venture
Protocol No.	0286380
Enterprise No.	2102015058
Manufacturing facilities area	56.000 sqm (+ 40.000 sqm of T4 Plant)
Production range	T2 Segment - Standard rolling bearings T3 Segment - Technological and customized rolling bearings
Output capacity	350 tons machined steel/month
Overseas export volume	100%
Contact name	Ms. Xuelian Guan Plant Coordinator

Production range output



As of December 31, 2024

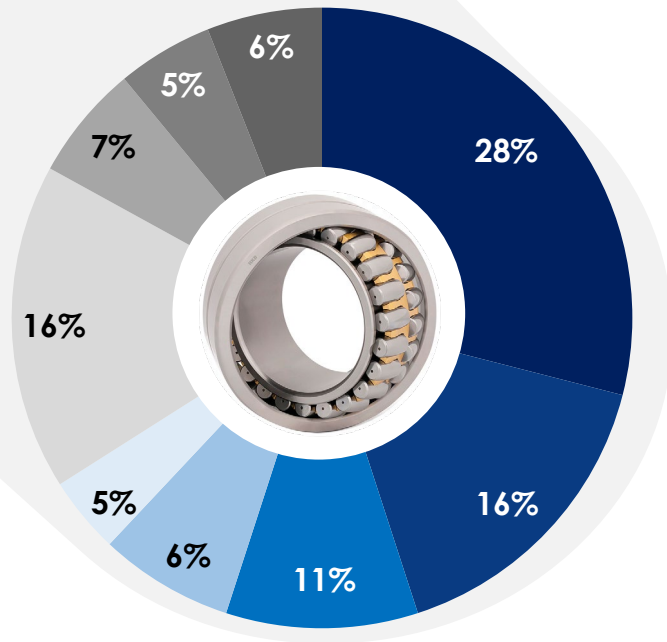
Main Markets



Other information

	Auditor	HRK & Partners SA 6900 - Lugano, Switzerland
	Legal advisors	Cereghetti & Associates 6830 - Chiasso, Switzerland Cavadini Steger Gianinazzi Maffi 6901 - Lugano, Switzerland
	Main bank	UBS Switzerland AG P.O. Box, CH-8098 Zurich For bank transfers in EUR IBAN: CH29 0024 7247 7426 1360 N BIC: UBSWCHZH80A For bank transfers in CHF IBAN: CH18 0024 7247 7426 1301 A BIC: UBSWCHZH80A For bank transfers in USD IBAN: CH66 0024 7247 7426 1361 X BIC: UBSWCHZH80A
	Insurance company	AXA Winterthur 8400 - Winterthur, Switzerland
	General condition of contract and limited warranty	For detailed information, please refer to: 'RKB General Conditions of Contract and Limited Warranty'

Main industries served



- Metals
- Power transmission
- Marine, shipyard and offshore
- Pulp and paper, converting and printing
- Chemicals, plastics and rubber
- Mines and minerals
- Renewable and traditional energy
- Off-highway
- Electric motors, industrial fans and pumps

As of December 31, 2024



Main customers & items supplied

For detailed information, please refer to: 'RKB Selected References'

Certifications and quality program

Quality Management System ISO 9001:2015	For detailed information, please refer to: 'RKB Certificate No. KCQM202409001'
Environmental Management System ISO 14001:2015	For detailed information, please refer to: 'RKB Certificate No. KCEM202412002'
Health and Safety Management System ISO 45001:2018	For detailed information, please refer to: 'RKB Certificate No. KCOH202412004'
Energy Management System ISO 50001:2018	For detailed information, please refer to: 'RKB Certificate No. BQSR19678'
Greenguard	For detailed information, please refer to: 'RKB Certificate No. UKAI-RLHV-22-2217628'
Affidavit of origin	For detailed information, please refer to: 'RKB International Producer Certificate'
Conformity with applicable international standards for rolling bearings	For detailed information, please refer to: 'RKB International Vendor Certificate'
RKB General Quality System	Company Wide Quality Control (CWQC) Total Quality System (TQS) Quick Response Manufacturing (QRM)
	For detailed information, please refer to: 'RKB General Quality Program'

Corporate governance

The core values of RKB, properly adapted to reflect the specificity of the various activities within the company, are implemented and continuously monitored in all corporate divisions.



6 RKB core ethical values

- Integrity
- Responsibility
- Fairness
- Compliance
- Transparency
- Confidentiality



6 RKB core performance values

- Service
- Excellence
- Teamwork
- Commitment
- Risk management
- Profitability



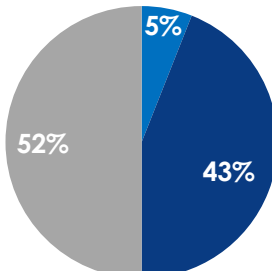
Corporate governance

For detailed information, please refer to:

- 'RKB Code of Conduct'
- 'Swiss Code of Best Practice'



Stock asset value

	Strategy	RKB Active Strategic Stock Management (ASSM - registered and patent pending advanced software tool)
	Market evaluation	118+ million€
	Average rotation	14,7 months
	Segmentation	 ■ T1 Segment ■ T2 Segment ■ T3/T4 Segment

As of December 31, 2024

Other financial data and ratios



Gross profit margin

- 28% - 2023B
- 28% - 2024E



ROE

- 16% - 2023B
- 16% - 2024E



D/E ratio

- 0,63 - 2023B
- 0,72 - 2024E



Interest coverage ratio

- 5,6 - 2023B
- 5,9 - 2024E



Payout ratio

- 0 - 2023B
- 0 - 2024E



Order book

- 105 days - Customer backlog
- 97 days - ASSM

Qualifications and memberships



Qualifications and memberships

- Member of Ticino Industrial Association (AITI)
- Member of Ticino Industrial Chamber of Commerce (Cc-Ti)



Corporate responsibility



Education

Accredited and certified by Swiss Federal Office BBT (Bundesamt für Berufsbildung und Technologie) as Company for Professional Training Programs



**TOGETHER WE ARE
WORTH MORE!**

RKB
BEARING INDUSTRIES
SWITZERLAND



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